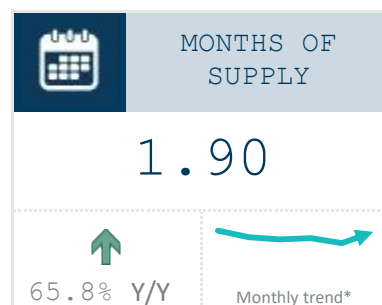
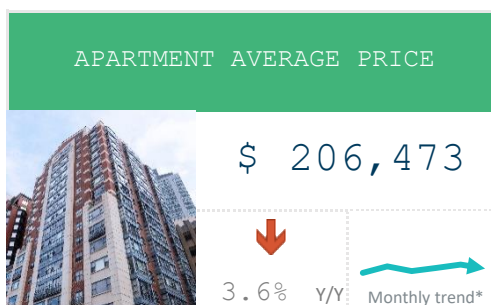
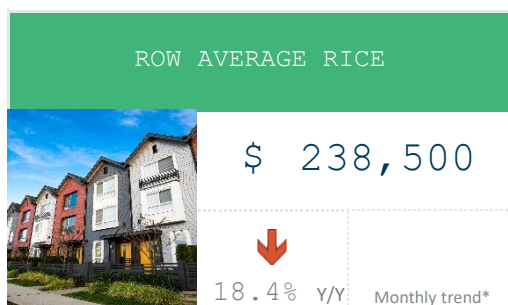
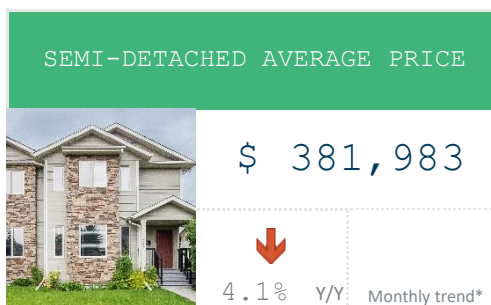
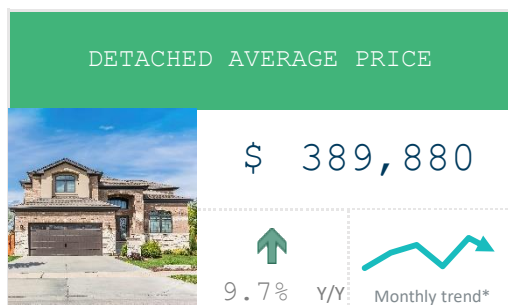
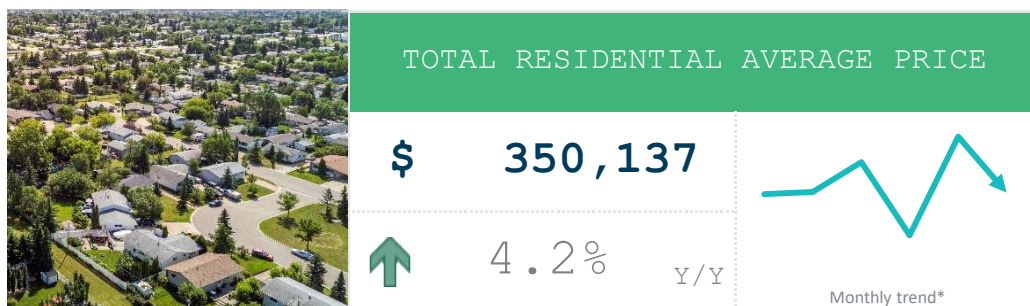
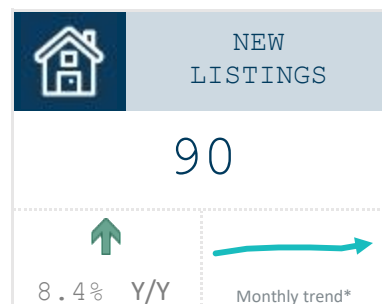


November 2025

Market Trend Summary

November sales were 71, a 30.4 percent decrease year-over-year. Inventory rose significantly, up 15.4 percent year-over-year. With 90 new listings, the sales-to-new-listings ratio fell to 79 percent.

Months of supply rose to 1.90 in November, up 65.8% year over year. Year-over-year average prices have risen by 4.2 percent. Prices are up for detached (9.7%), but fell for semi detached (-4.1%), row housing (-18.4%) and apartments (-3.6%).



November 2025

November 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	49	-36%	63	13%	103	23%	78%	2.10	93%	\$389,880	10%
Semi	6	20%	7	0%	9	-25%	86%	1.50	-38%	\$381,983	-4%
Row	5	-38%	9	13%	14	133%	56%	2.80	273%	\$238,500	-18%
Apartment	11	-8%	11	-8%	9	-40%	100%	0.82	-35%	\$206,473	-4%
Total Residential	71	-30%	90	8%	135	15%	79%	1.90	66%	\$350,137	4%

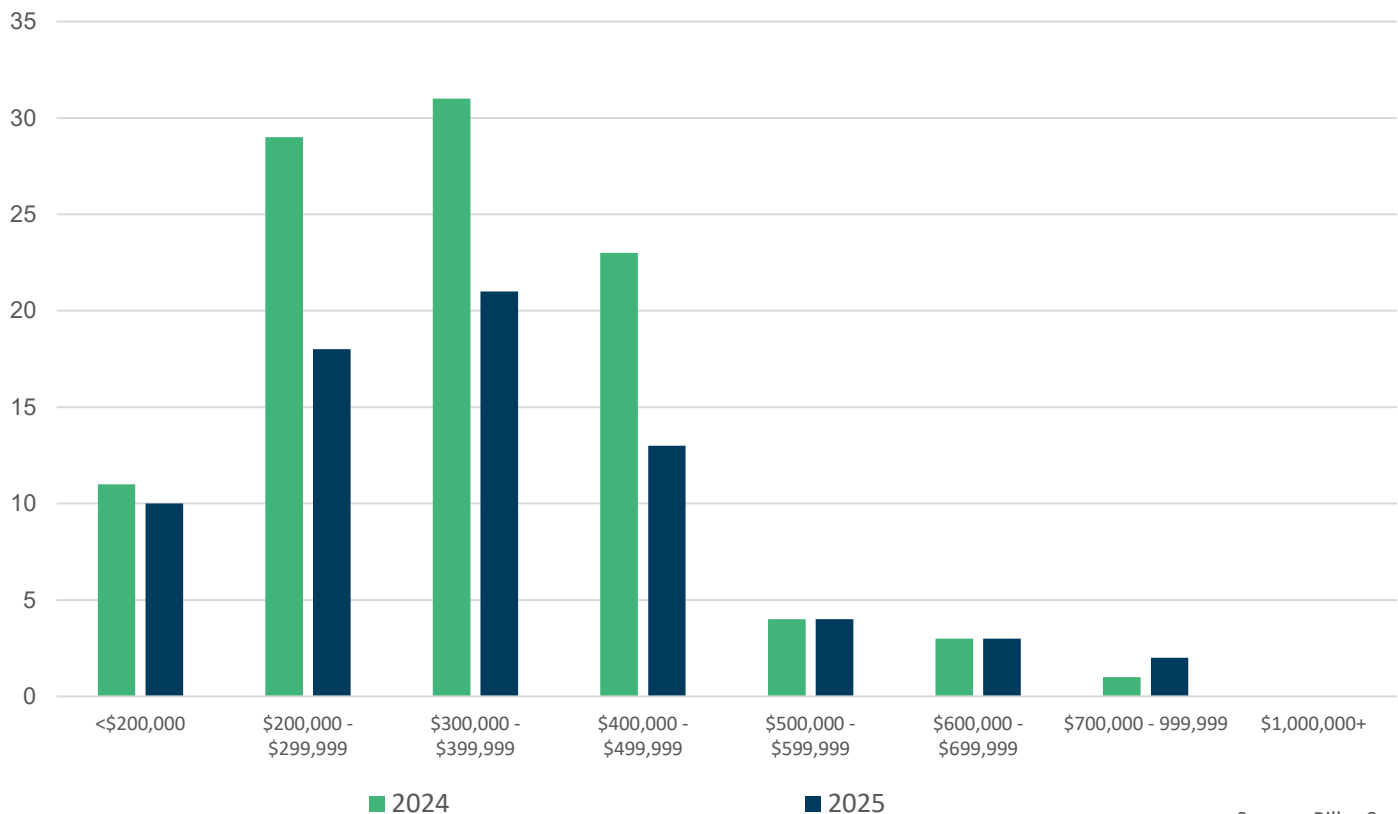
Year-to-Date

November 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	759	1%	982	4%	99	-19%	77%	1.43	-20%	\$411,060	7%
Semi	54	-29%	63	-38%	8	-51%	86%	1.57	-31%	\$381,884	8%
Row	111	-3%	136	16%	12	23%	82%	1.15	26%	\$258,784	5%
Apartment	116	-13%	130	-16%	11	-37%	89%	1.08	-28%	\$208,559	4%
Total Residential	1040	-3%	1311	0%	129	-22%	79%	1.37	-19%	\$370,706	7%

Residential Sales by Price Range

November



Source: Pillar 9