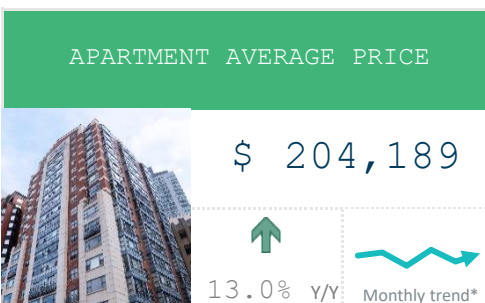
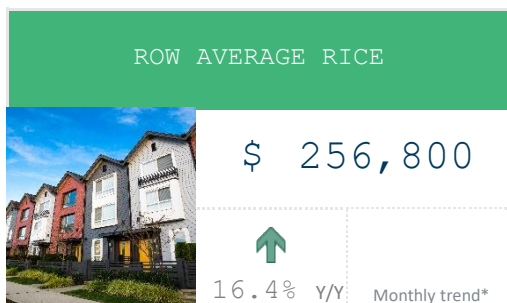
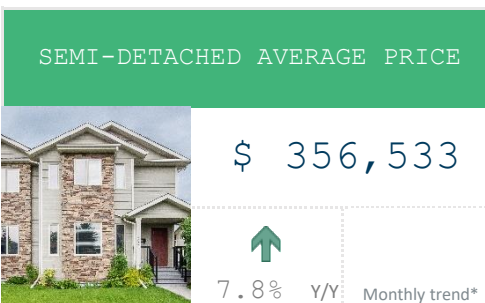
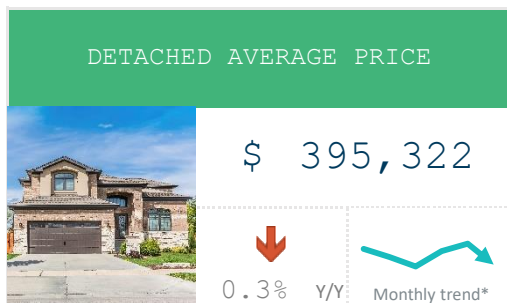
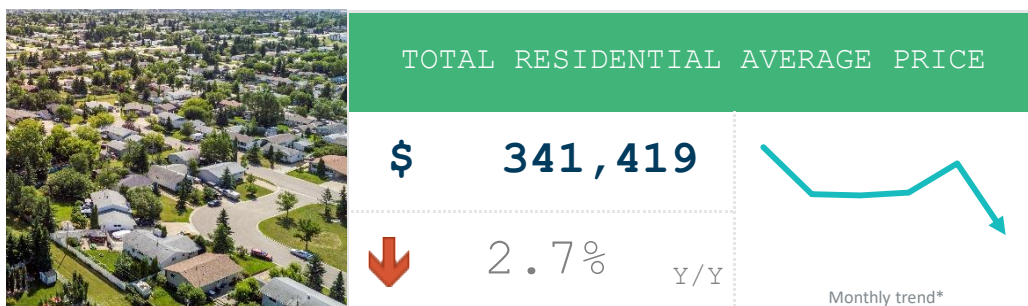


September 2025

## Market Trend Summary

September sales were 96, a 6.7 percent increase year-over-year. Inventory fell significantly, down 14.8 percent year-over-year. With 136 new listings, the sales-to-new-listings ratio fell to 71 percent.

Months of supply fell to 1.56 in September, down 20.1% year over year. Year-over-year average prices have fallen by 2.7 percent. Prices are down for detached which fell 0.3 percent, but rose for semi detached (7.8%), row (16.4%) and apartments (13%).



September 2025

September 2025

|                          | Sales     |           | New Listings |            | Inventory  |             | S/NL       | Months of Supply |             | Average Price    |            |
|--------------------------|-----------|-----------|--------------|------------|------------|-------------|------------|------------------|-------------|------------------|------------|
|                          | Actual    | Y/Y%      | Actual       | Y/Y%       | Actual     | Y/Y%        | Ratio      | Actual           | Y/Y%        | Actual           | Y/Y%       |
| Detached                 | 59        | -6%       | 104          | 20%        | 119        | -8%         | 57%        | 2.02             | -2%         | \$395,322        | 0%         |
| Semi                     | 9         | 0%        | 6            | -40%       | 5          | -67%        | 150%       | 0.56             | -67%        | \$356,533        | 8%         |
| Row                      | 10        | 11%       | 11           | 10%        | 14         | 40%         | 91%        | 1.40             | 26%         | \$256,800        | 16%        |
| Apartment                | 18        | 100%      | 15           | 15%        | 12         | -43%        | 120%       | 0.67             | -71%        | \$204,189        | 13%        |
| <b>Total Residential</b> | <b>96</b> | <b>7%</b> | <b>136</b>   | <b>13%</b> | <b>150</b> | <b>-15%</b> | <b>71%</b> | <b>1.56</b>      | <b>-20%</b> | <b>\$341,419</b> | <b>-3%</b> |

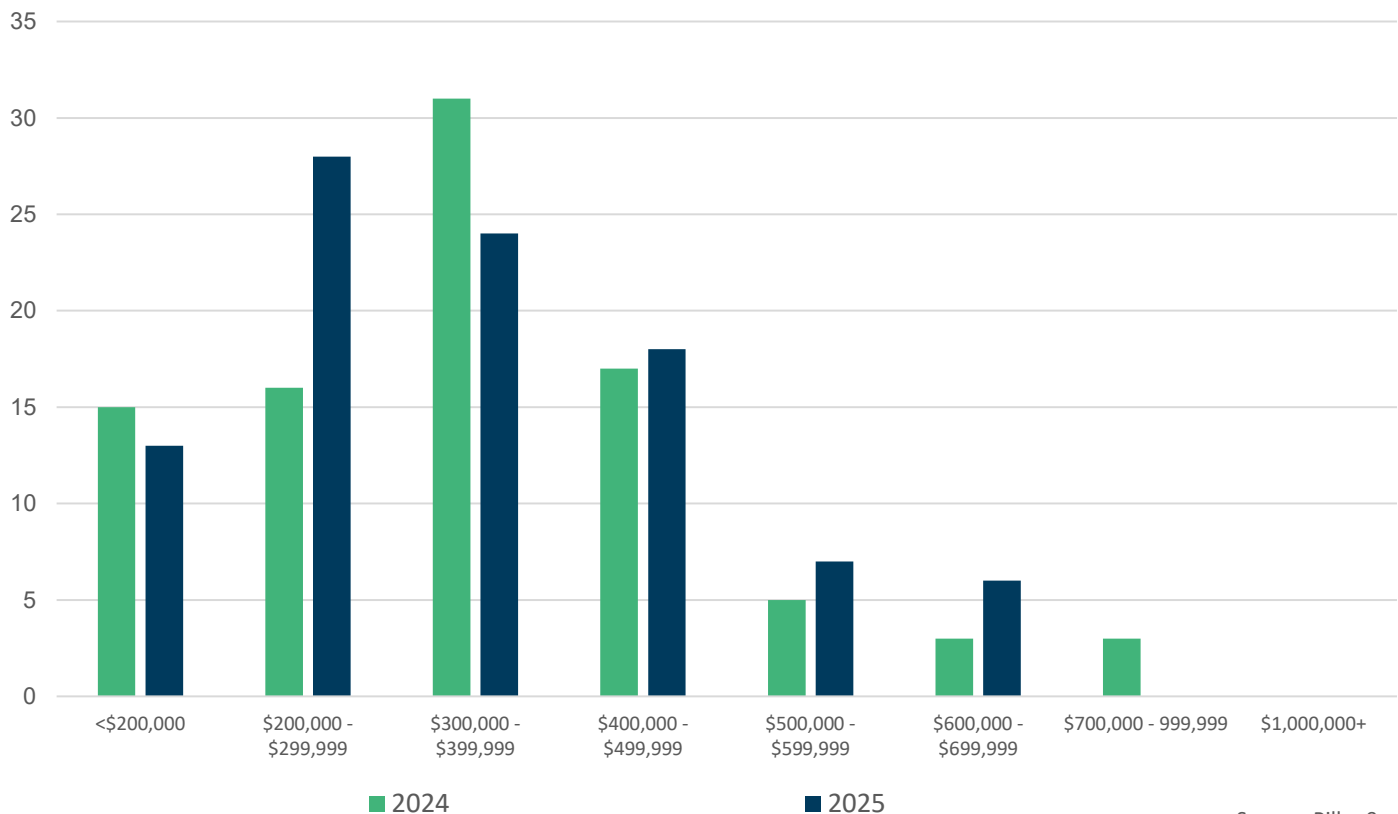
Year-to-Date

September 2025

|                          | Sales      |            | New Listings |            | Inventory  |             | S/NL       | Months of Supply |             | Average Price    |           |
|--------------------------|------------|------------|--------------|------------|------------|-------------|------------|------------------|-------------|------------------|-----------|
|                          | Actual     | Y/Y%       | Actual       | Y/Y%       | Actual     | Y/Y%        | Ratio      | Actual           | Y/Y%        | Actual           | Y/Y%      |
| Detached                 | 634        | 5%         | 829          | 4%         | 98         | -23%        | 76%        | 1.39             | -26%        | \$410,309        | 6%        |
| Semi                     | 47         | -30%       | 52           | -40%       | 8          | -54%        | 90%        | 1.45             | -35%        | \$381,496        | 8%        |
| Row                      | 99         | 0%         | 119          | 13%        | 11         | 13%         | 83%        | 1.04             | 13%         | \$258,183        | 9%        |
| Apartment                | 93         | -14%       | 107          | -18%       | 12         | -37%        | 87%        | 1.14             | -27%        | \$205,466        | 3%        |
| <b>Total Residential</b> | <b>873</b> | <b>-1%</b> | <b>1107</b>  | <b>-1%</b> | <b>128</b> | <b>-25%</b> | <b>79%</b> | <b>1.32</b>      | <b>-25%</b> | <b>\$369,685</b> | <b>7%</b> |

Residential Sales by Price Range

September



Source: Pillar 9