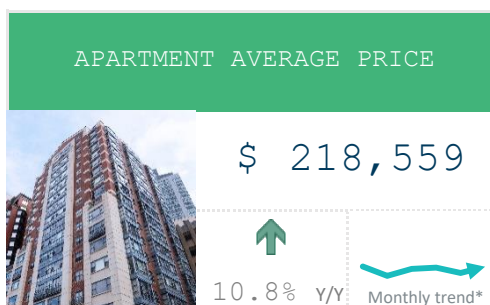
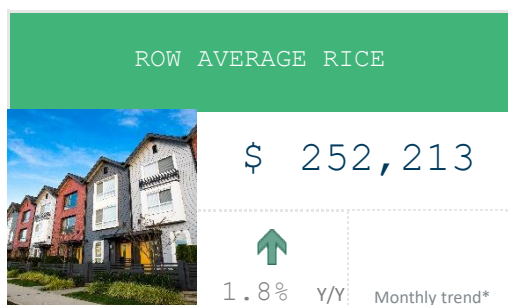
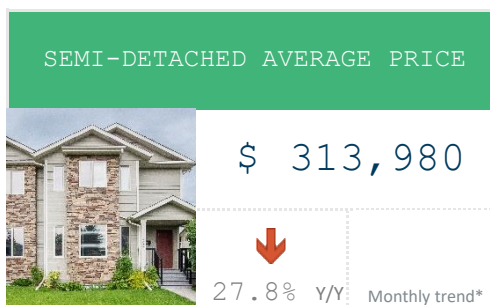
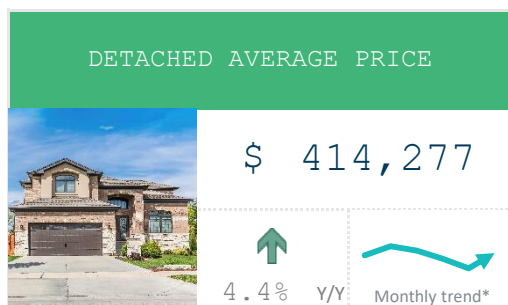
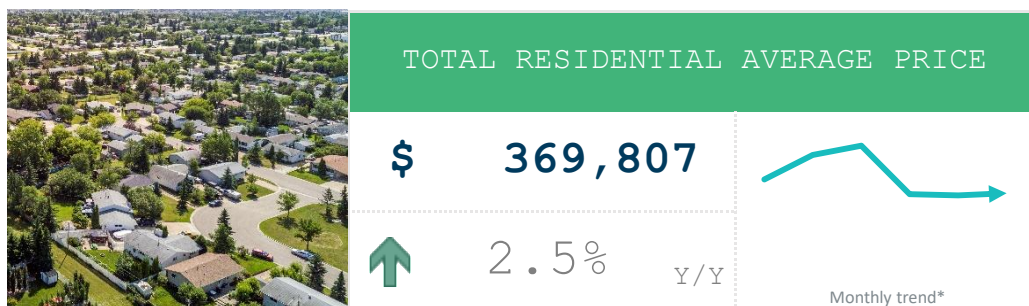


July 2025

Market Trend Summary

July sales were 118, a 7.8 percent decrease year-over-year. Inventory fell significantly, down 18.8 percent year-over-year. With 141 new listings, the sales-to-new-listings ratio rose to 84 percent.

Months of supply fell to 1.21 in July, down 11.9% year over year. Year-over-year average prices have increased by 2.5 percent. Prices are up across property type year over year except for semi-detached which fell 27.8 percent. The biggest gain was in apartments which rose 10.8%.



July 2025

July 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	86	-9%	113	10%	114	-14%	76%	1.33	-6%	\$414,277	4%
Semi	5	-29%	6	-33%	8	-47%	83%	1.60	-25%	\$313,980	-28%
Row	16	60%	14	75%	10	11%	114%	0.63	-31%	\$252,213	2%
Apartment	11	-35%	8	-60%	11	-45%	138%	1.00	-15%	\$218,559	11%
Total Residential	118	-8%	141	1%	143	-19%	84%	1.21	-12%	\$369,807	3%

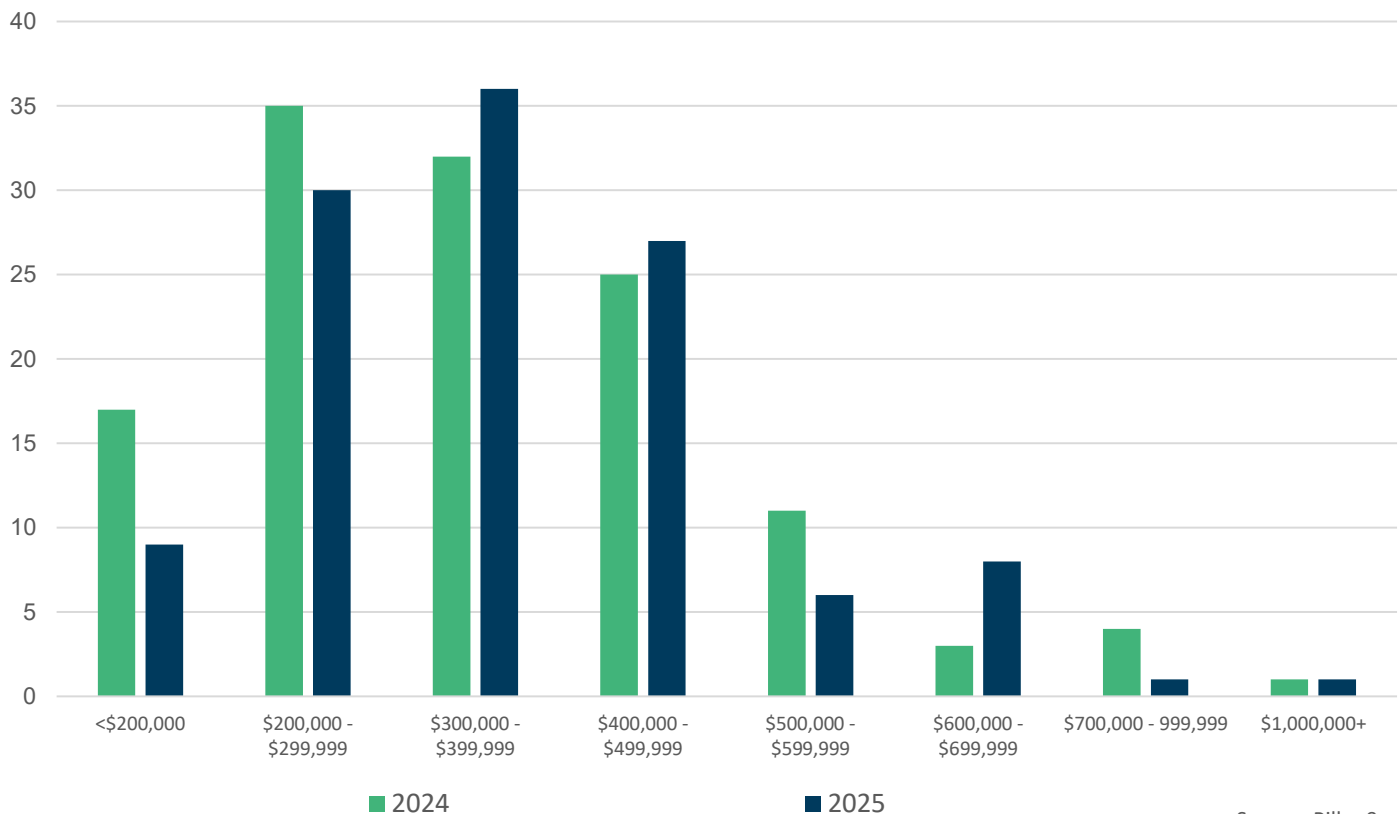
Year-to-Date

July 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	488	3%	628	0%	94	-25%	78%	1.34	-27%	\$410,951	6%
Semi	37	-26%	42	-32%	8	-52%	88%	1.46	-35%	\$388,419	11%
Row	74	-4%	89	10%	11	6%	83%	1.03	10%	\$259,072	12%
Apartment	65	-19%	72	-27%	11	-42%	90%	1.17	-28%	\$205,942	4%
Total Residential	664	-3%	831	-4%	123	-28%	80%	1.30	-26%	\$372,700	8%

Residential Sales by Price Range

July



Source: Pillar 9