

June 2025

Market Trend Summary

May sales were 127, a 14.5 percent decrease year-over-year. Inventory fell significantly, down 26 percent year-over-year. With 147 new listings, the sales-to-new-listings ratio rose slightly to 86 percent.

Months of supply fell to 0.98 in May, down 32% year over year. Year-over-year average prices have increased by 2 percent. Prices are up across property types year-to-date and year over year. The biggest gain was in row housing which rose 41%.











5.9%

Y/Y Monthly trend*

*Monthly trend data is based on seasonally adjusted data, where the prior 6 months is displayed Data source: Pillar 9

Y/Y Monthly trend*

2.8%



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	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	79	16%	105	-3%	105	-30%	75%	1.33	-40%	\$385,346	-1%
Semi	2	-67%	6	-45%	7	-50%	33%	3.50	50%	\$305,511	-6%
Row	11	-15%	13	-19%	13	18%	85%	1.18	40%	\$235,455	-3%
Apartment	7	-46%	11	-8%	15	-17%	64%	2.14	55%	\$180,000	-6%
Total Residential	99	-1%	135	-8%	140	-28%	73%	1.41	-27%	\$352 , 559	48

Year-to-Date	June 2025										
	Sales		New Listings		Inventory		S/NL Months of Supply		Average Price		
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	402	6%	515	-2%	90	-27%	78%	1.35	-31%	\$410,239	6%
Semi	32	-26%	36	-32%	8	-53%	89%	1.44	-37%	\$400,051	19%
Row	58	-13%	75	3%	11	5%	77%	1.14	21%	\$260,964	14%
Apartment	54	-14%	64	-19%	11	-41%	84%	1.20	-31%	\$203,372	2%
Total Residential	546	-1%	690	-5%	120	-29%	79%	1.32	-28%	\$373 , 326	98

