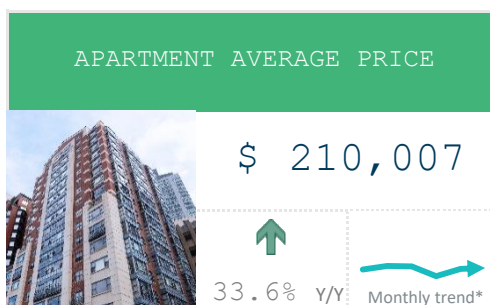
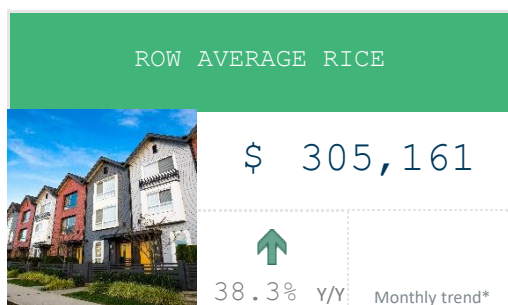
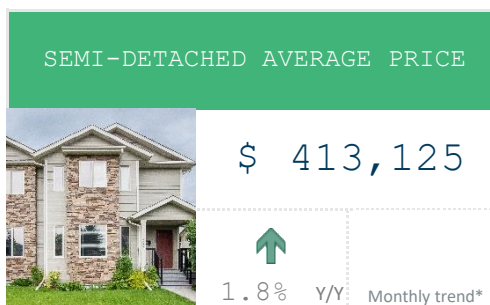
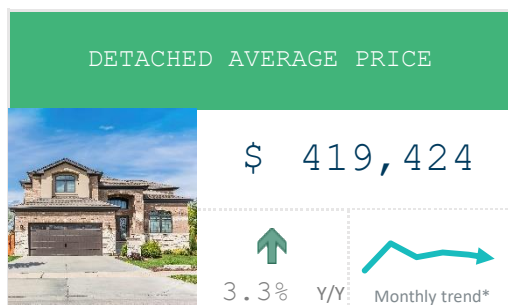
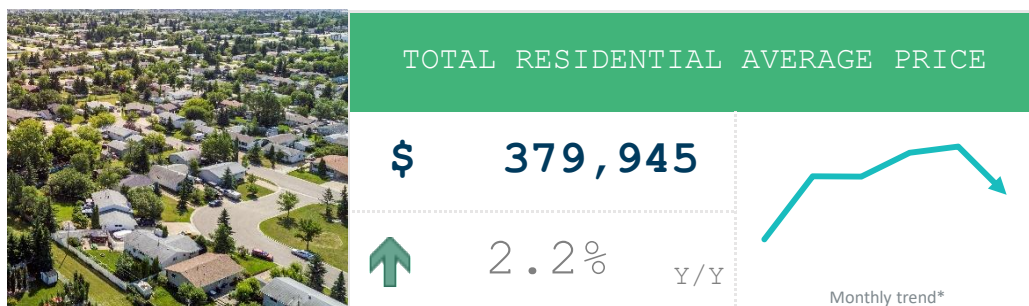


May 2025

Market Trend Summary

May sales were 127, a 14.5 percent decrease year-over-year. Inventory fell significantly, down 26 percent year-over-year. With 147 new listings, the sales-to-new-listings ratio rose slightly to 86 percent.

Months of supply fell to 0.98 in May, down 32% year over year. Year-over-year average prices have increased by 2 percent. Prices are up across property types year-to-date and year over year. The biggest gain was in row housing which rose 41%.



May 2025

May 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	91	1%	109	-7%	97	-23%	83%	1.07	-24%	\$419,424	3%
Semi	4	-43%	4	-20%	4	-64%	100%	1.00	-36%	\$413,125	2%
Row	18	20%	17	21%	11	0%	106%	0.61	-17%	\$305,161	38%
Apartment	14	180%	17	31%	13	-38%	82%	0.93	-78%	\$210,007	34%
Total Residential	127	9%	147	-1%	125	-26%	86%	0.98	-32%	\$379,945	2%

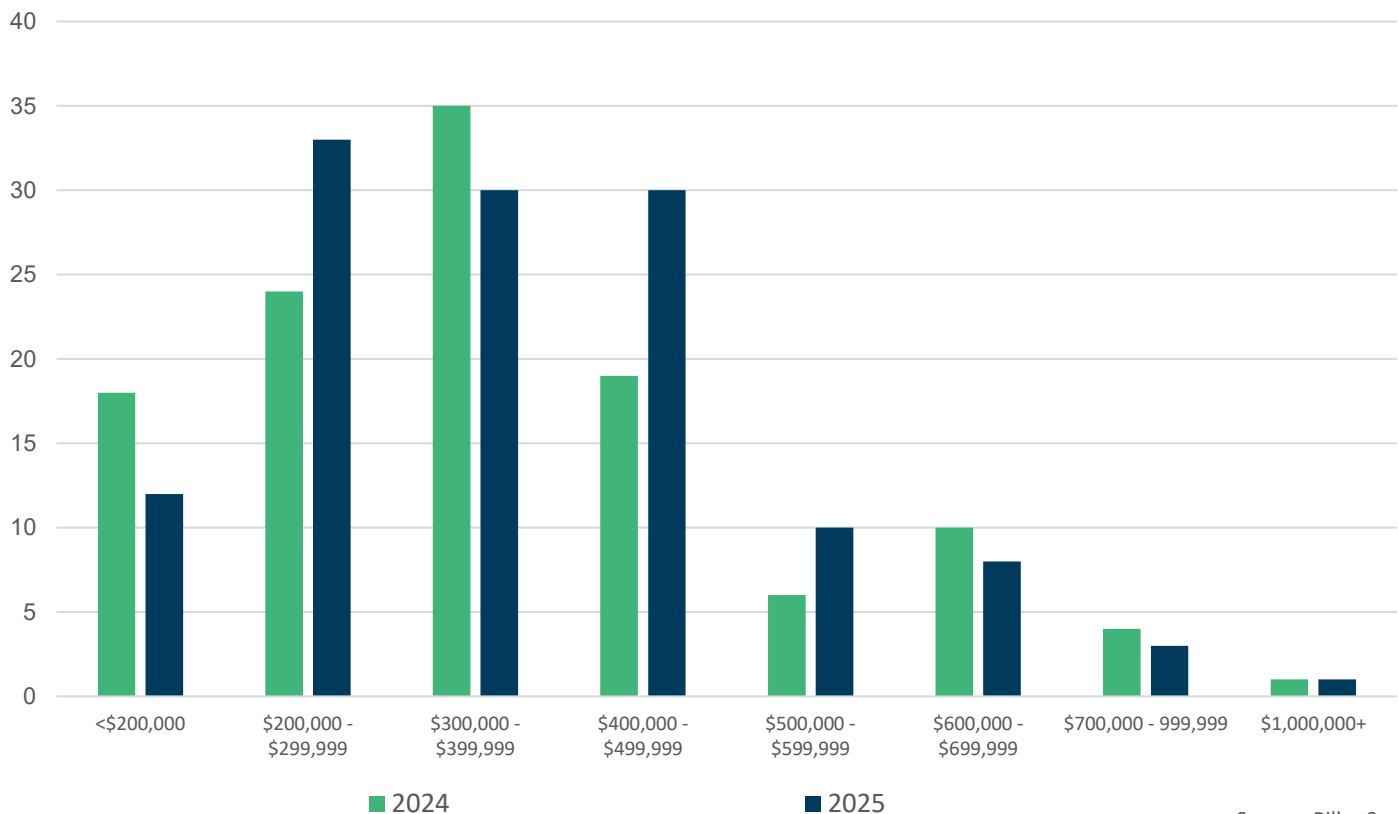
Year-to-Date

May 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	323	3%	410	-1%	87	-26%	79%	1.35	-29%	\$416,328	8%
Semi	30	-19%	30	-29%	8	-54%	100%	1.30	-43%	\$406,353	21%
Row	48	-11%	62	9%	10	-2%	77%	1.06	10%	\$269,602	19%
Apartment	47	-6%	53	-21%	10	-46%	89%	1.06	-42%	\$206,853	3%
Total Residential	448	-1%	555	-5%	115	-30%	81%	1.29	-29%	\$377,963	10%

Residential Sales by Price Range

May



Source: Pillar 9