

April 2025

Market Trend Summary

April sales were 100, a 14.5 percent decrease year-over-year. Inventory fell significantly, down 22.4 percent year-over-year. With 120 new listings, the sales-to-new-listings ratio fell to 83 percent.

Months of supply fell to 1.25 in April, down 9.2% year over year. Year-over-year average prices have increased by 19.9 percent. Prices are up across property types year-to-date and year over year except for apartments which fell 4% year over year. The biggest gain was in semi detached which rose 41%.













*Monthly trend data is based on seasonally adjusted data, where the prior 6 months is displayed Data source: Pillar 9



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	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	74	-6%	91	2%	95	-20%	81%	1.28	-15%	\$435,841	14%
Semi	9	29%	4	-60%	5	-64%	225%	0.56	-72%	\$443,322	41%
Row	10	-29%	14	-7%	16	33%	71%	1.60	87%	\$284,120	17%
Apartment	7	-59%	11	-15%	9	-44%	64%	1.29	37%	\$205,286	-4%
Total Residential	100	-15%	120	-6%	125	-22%	83%	1.25	-9%	\$405 , 204	20%

Year-to-Date April 2025 Months of Supply Actual Y/Y% Actual Y/Y% Actual Y/Y% Ratio Actual Y/Y% Actual Y/Y% 296 75% 223 0% 87 1.55 \$415,421 10% Detached -1% -26% -26% 9 -52% 1.35 \$405,312 Semi 26 -13% 26 -30% 100% -45% 27% Row 30 -23% 45 5% 10 -2% 67% 1.33 27% \$248,267 8% 32 -29% -37% 9 1.13 -29% \$204,875 Apartment 34 -49% 94% -1%

