

April 2025

Market Trend Summary

April sales were 100, a 14.5 percent decrease year-over-year. Inventory fell significantly, down 22.4 percent year-over-year. With 120 new listings, the sales-to-new-listings ratio fell to 83 percent.

Months of supply fell to 1.25 in April, down 9.2% year over year. Year-over-year average prices have increased by 19.9 percent. Prices are up across property types year-to-date and year over year except for apartments which fell 4% year over year. The biggest gain was in semi detached which rose 41%.













*Monthly trend data is based on seasonally adjusted data, where the prior 6 months is displayed Data source: Pillar 9



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| | Sales | | New Listings | | Inventory | | S/NL | Months of Supply | | Average Price | |
|-------------------|--------|------|--------------|------|-----------|------|-------|------------------|------|--------------------|------|
| | Actual | Y/Y% | Actual | Y/Y% | Actual | Y/Y% | Ratio | Actual | Y/Y% | Actual | Y/Y% |
| Detached | 74 | -6% | 91 | 2% | 95 | -20% | 81% | 1.28 | -15% | \$435,841 | 14% |
| Semi | 9 | 29% | 4 | -60% | 5 | -64% | 225% | 0.56 | -72% | \$443,322 | 41% |
| Row | 10 | -29% | 14 | -7% | 16 | 33% | 71% | 1.60 | 87% | \$284,120 | 17% |
| Apartment | 7 | -59% | 11 | -15% | 9 | -44% | 64% | 1.29 | 37% | \$205,286 | -4% |
| Total Residential | 100 | -15% | 120 | -6% | 125 | -22% | 83% | 1.25 | -9% | \$405 , 204 | 20% |

Year-to-Date April 2025 Months of Supply Actual Y/Y% Actual Y/Y% Actual Y/Y% Ratio Actual Y/Y% Actual Y/Y% 296 75% 223 0% 87 1.55 \$415,421 10% Detached -1% -26% -26% 9 -52% 1.35 \$405,312 Semi 26 -13% 26 -30% 100% -45% 27% Row 30 -23% 45 5% 10 -2% 67% 1.33 27% \$248,267 8% 32 -29% -37% 9 1.13 -29% \$204,875 Apartment 34 -49% 94% -1%

