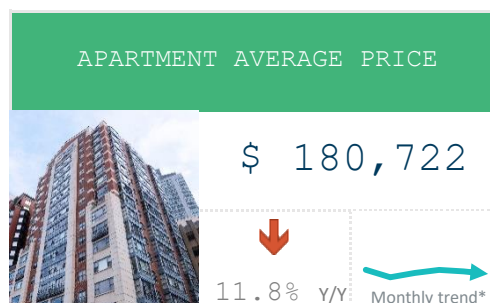
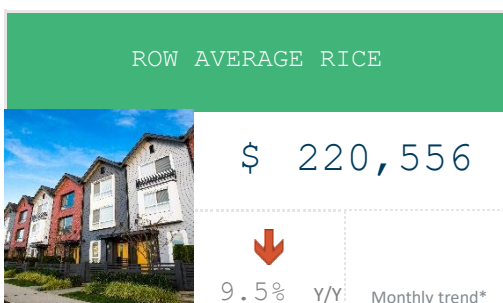
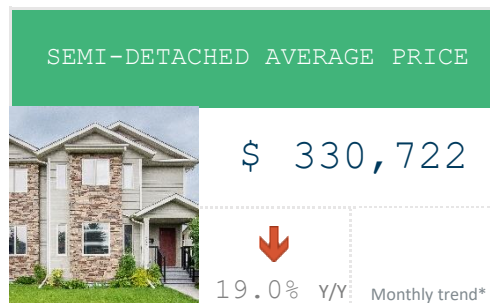
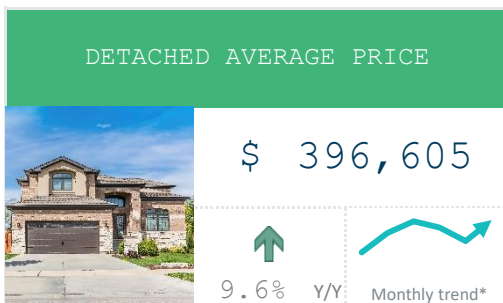
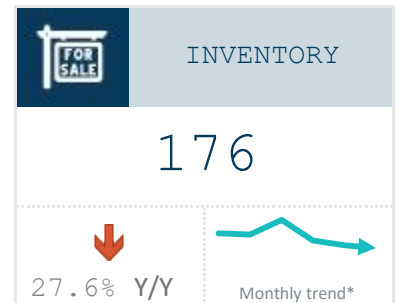
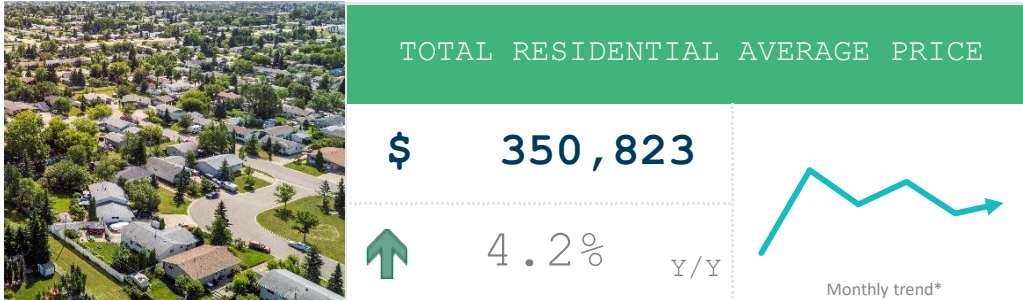
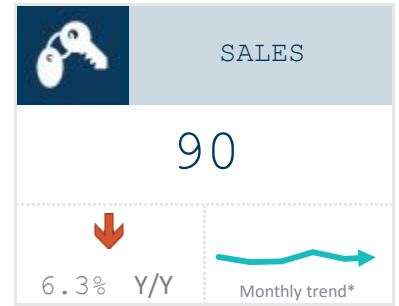


September 2024

## Market Trend Summary

July sales were 90, a 6.3 percent decrease year-over-year. Inventory also declined, down 27.6 percent year-over-year. With 120 new listings, the sales-to-new-listings ratio decreased to 75 percent as inventory levels continued a downward trend.

Months of supply rose to 1.96 in September. Year-over-year average prices have increased by 4.2 percent. Prices are up across property types year-to-date, but down 19 percent year-over-year for semi-detached and 12 percent for apartments.



\*Monthly trend data is based on seasonally adjusted data, where the prior 6 months is displayed  
Data source: Pillar 9

September 2024

September 2024

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	63	-16%	87	-17%	130	-31%	72%	2.06	-18%	\$396,605	10%
Semi	9	200%	10	-23%	15	-32%	90%	1.67	-77%	\$330,722	-19%
Row	9	29%	10	11%	10	0%	90%	1.11	-22%	\$220,556	-9%
Apartment	9	-18%	13	-28%	21	-5%	69%	2.33	17%	\$180,722	-12%
<b>Total Residential</b>	<b>90</b>	<b>-6%</b>	<b>120</b>	<b>-17%</b>	<b>176</b>	<b>-28%</b>	<b>75%</b>	<b>1.96</b>	<b>-23%</b>	<b>\$350,823</b>	<b>4%</b>

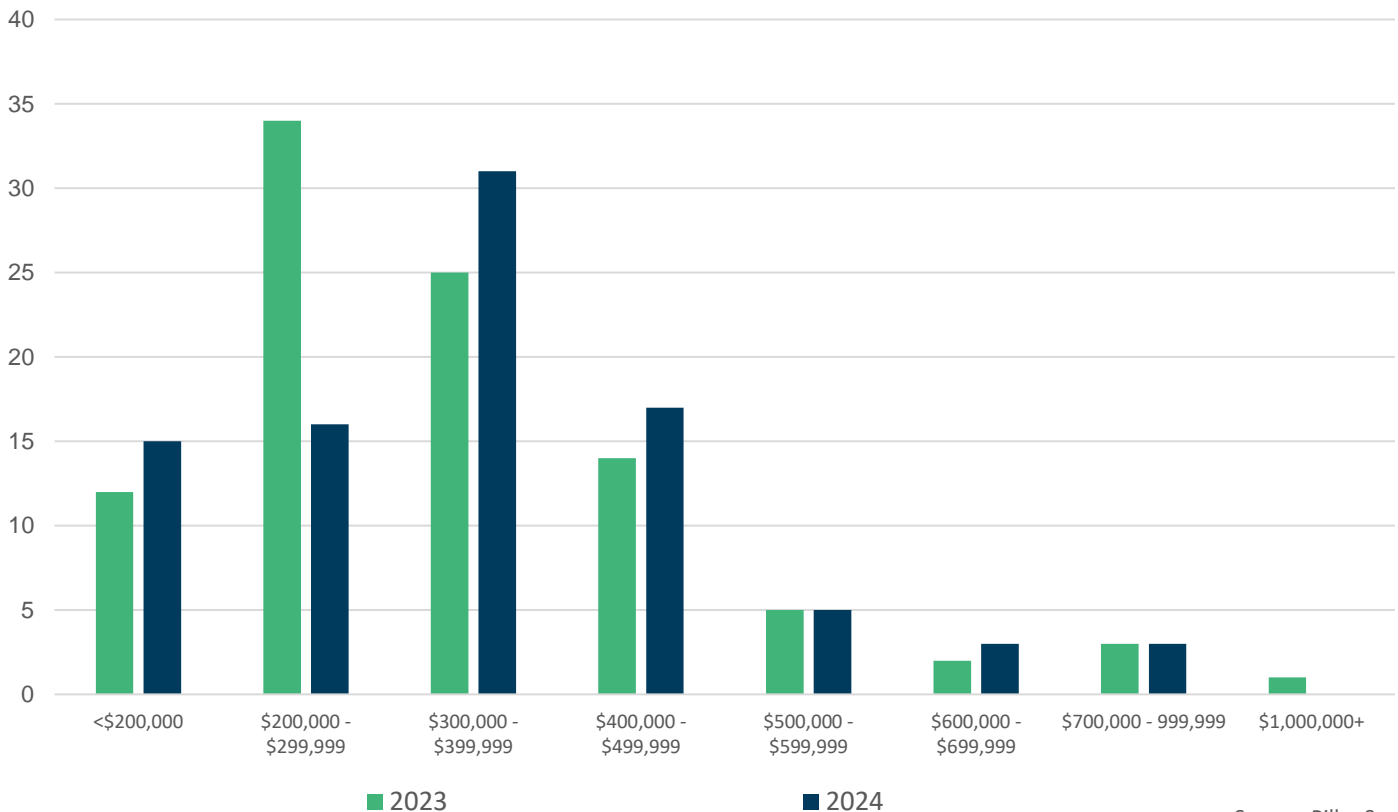
Year-to-Date

September 2024

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	605	-8%	800	-10%	126	-16%	76%	1.88	-9%	\$388,876	9%
Semi	67	3%	87	-8%	16	-24%	77%	2.21	-27%	\$352,497	6%
Row	99	11%	105	6%	10	-33%	94%	0.92	-40%	\$235,825	9%
Apartment	108	-19%	131	-10%	19	-36%	82%	1.56	-21%	\$199,674	5%
<b>Total Residential</b>	<b>879</b>	<b>-7%</b>	<b>1123</b>	<b>-9%</b>	<b>171</b>	<b>-21%</b>	<b>78%</b>	<b>1.75</b>	<b>-15%</b>	<b>\$345,618</b>	<b>8%</b>

Residential Sales by Price Range

September



Source: Pillar 9