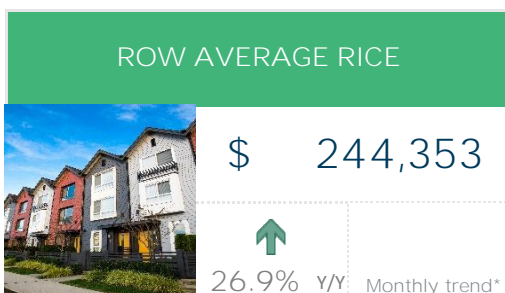
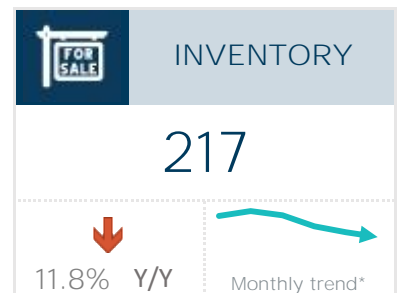
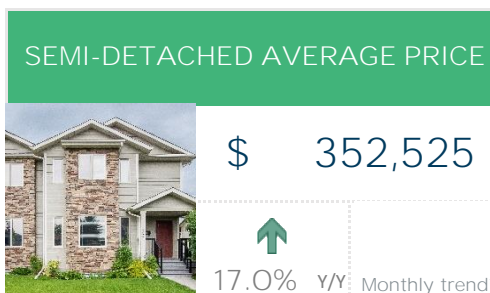
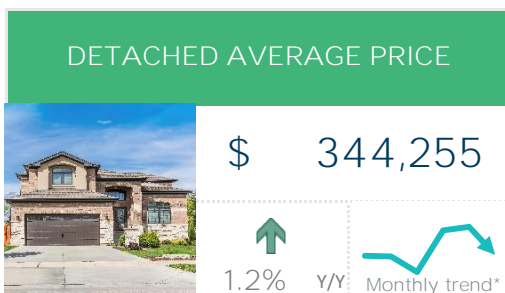
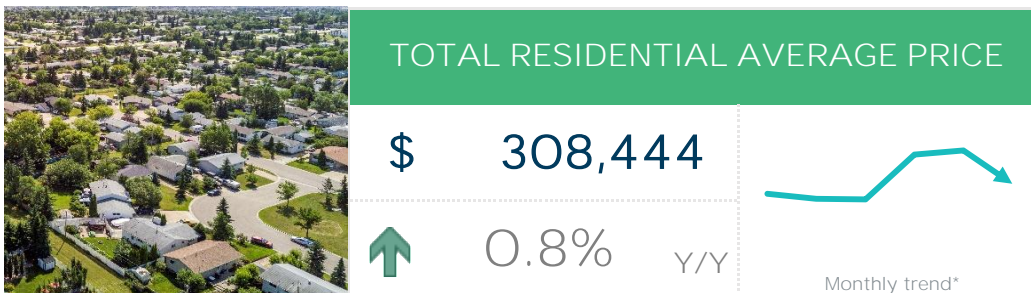
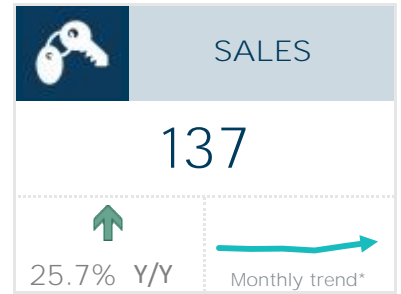


June 2023

Market Trend Summary

June reported 137 sales and 166 new listings, causing the sales to new listings ratio to rise over last month reaching 83 per cent. This also did little to change inventory levels which were at the lowest June level reported since 2002.

Low inventory compared to sales caused the months of supply to remain below two months for the second month in a row. Despite some monthly fluctuations, tighter market conditions have generally supported some price growth this year. Year-to-date the average price rose by just over one per cent but gains in detached sector pushed above three per cent.



*Monthly trend data is based on seasonally adjusted data, where the prior 6 months is displayed
Data source: Pillar 9

June 2023

June 2023

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	88	9%	122	1%	157	-3%	72%	1.78	-11%	\$344,255	1%
Semi	10	100%	14	133%	21	163%	71%	2.10	31%	\$352,525	17%
Row	17	42%	10	-57%	13	-54%	170%	0.76	-67%	\$244,353	27%
Apartment	22	100%	20	-17%	26	-46%	110%	1.18	-73%	\$194,689	8%
Total Residential	137	26%	166	-5%	217	-12%	83%	1.58	-30%	\$308,444	1%

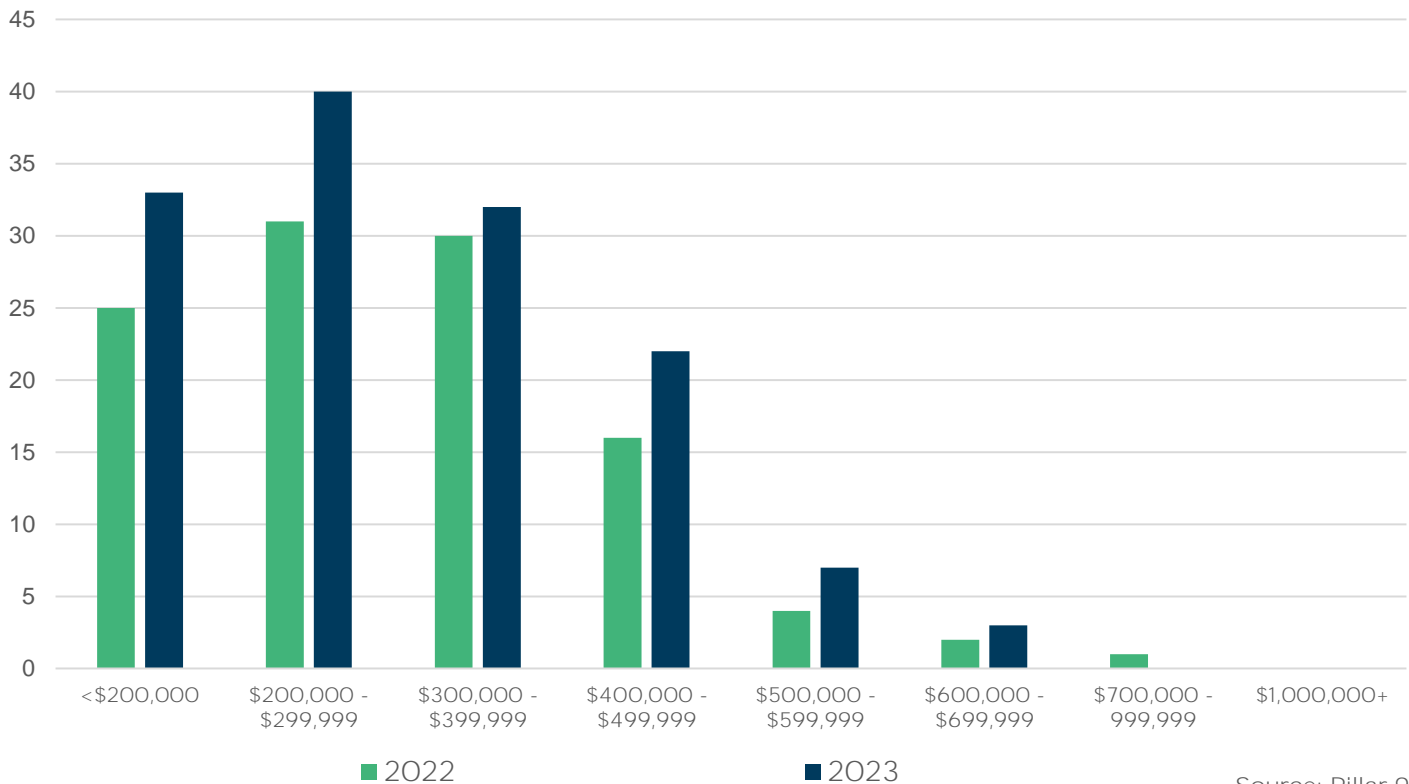
Year-to-Date

June 2023

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	424	-18%	559	-11%	137	-4%	76%	1.93	17%	\$354,078	3%
Semi	45	80%	66	154%	24	207%	68%	3.13	70%	\$343,850	5%
Row	56	-8%	64	-28%	17	-25%	88%	1.84	-18%	\$215,896	-2%
Apartment	89	20%	99	-9%	34	-22%	90%	2.30	-35%	\$185,514	6%
Total Residential	614	-9%	788	-7%	212	-2%	78%	2.07	7%	\$316,292	1%

Residential Sales by Price Range

June



Source: Pillar 9